

# 2017–2018 VERIFICATION WORKSHEET DEPENDENT STUDENT

Your 2017–2018 Free Application for Federal Student Aid (FAFSA)/California Dream Application was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA/California Dream Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Application information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Solano Community College's Office of Financial Aid may ask for additional information. If you have questions about verification, contact SCC's Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. Student Info	rmation (Please complete t			
Last Name	First Name	M.I.	SCC ID Number	
Address (include apt. no	ı.)		E-mail Address	
City	State	Zip Code	Phone Number	

## **B.** Dependent Student's Family Information

List below the people in your **parent(s)**' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2017, through June 30, 2018, or if the other children would be required to provide parental information if they were completing a FAFSA/California Dream Application for 2017–2018. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

**Include the name of the college for any household member, excluding your parent(s)**, who will be enrolled, **at least half time** in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2017, and June 30, 2018. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.* 

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self	Solano Community College	

Student's Name: SCCID#:

## C. Student's 2015 Income Information To Be Verified – Fill Out Appropriate Section:

## **Student Tax Return Filers**

Important Note: If the student filed, or will file, an amended 2015 IRS tax return, the student must contact the financial aid administrator before completing this section. Instructions: Complete this section if the student filed or will file a 2015 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) on FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2015 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer. Check the box that applies: The student has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2015 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA (does not apply to Dream Act Applicants). The student is unable or chooses not to use the IRS Data Retrieval Tool and the student's 2015 IRS tax return transcript OR signed copy of the 2015 IRS federal income tax return is attached to this worksheet.

## **Student Nontax Filers**

Instructions: Complete this section <u>and</u> attach 2015 W-2(s) or 2015 Wage & Income Transcript if necessary, if the student will not file and is not required to file a 2015 income tax return with the IRS.		
Check the box that applies:		
The student was not employed and had no income earned from work in 2015.		
The student was employed in 2015 and below the names of all the student's en amount earned from each employer in copies of all 2015 IRS W-2 forms issue by employers. List every employer even issue an IRS W-2 form.	mployers, the 2015. Attach ed to the student	
Employers Name	2015 Amount Earned	
Suzy's Auto Body Shop (example)	\$2,000	

## D. Parent's Income Information To Be Verified – Fill Out Appropriate Section:

Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents

## **Parent Tax Return Filers**

**Important Note:** If the student's parent(s) filed, or will file, an *amended* 2015 IRS tax return, please contact the financial aid administrator before completing this section.

Instructions: Complete this section if the <a href="student's parent(s)">student's parent(s)</a> filed or will file a 2015 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) on FAFSA on the Web at <a href="FAFSA.gov">FAFSA</a>. In most cases, no further documentation is needed to verify 2015 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

#### Check the box that applies:

	Retrieval Tool in FAFSA on the Web to retrieve and transfer 2015 IRS income information into the student's FAFSA, either on the initial FAFSA or wher making a correction to the FAFSA (Does not apply to Dream Act Applicants).
	The student's parent(s) is unable or chooses not to use the IRS Data Retrieval Tool on the FAFSA and the student's parent(s)' <b>2015 IRS tax </b> <u>return</u>

transcript OR <u>signed copy</u> of 2015 IRS federal income tax return is attached to this worksheet.

The student's parent(s) has used the IRS Data

### **Parent Nontax Filers**

Instructions: Complete this section <u>and</u> attach 2015 W-2(s) or 2015 Wage & Income Transcript if necessary, if the student's parent(s) will <u>not file and is not required to file</u> a 2015 income tax return with the IRS.

#### Check the box that applies:

	income earned from work in 2015.
	The student's parent(s) was employed in 2015 and has listed below the names of all the student's parent(s) employers, the amount earned from each employer in 2015. Attach copies of all 2015 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form.

The student's parent(s) was not employed and had no

Employers Name	2015 Amount Earned
Suzy's Auto Body Shop (example)	\$2,000

E. Certification and Signatures Each person signing this worksheet certifies that all of the one parent must sign and date.	information reported on it is cor	mplete and correct. The student and
		WARNING: Purposely giving false or
Student's Signature	Date	misleading information on this worksheet may

SCCID#:

Attn: Faxed copies will not be accepted. Originals must be submitted.

Date

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## **Financial Aid Verification Frequently Asked Questions**

#### What is the IRS Data Retrieval Tool (IRS DRT)?

The IRS DRT allows applicants who have already filed their federal income tax returns to prefill the answers to some questions on the FAFSA by transferring data from their federal income tax returns.

#### How do I use the IRS Data Retrieval Tool?

Parent's Signature

Student's Name:

Log into your FAFSA to access the IRS Data Retrieval Tool and follow the instructions provided on the FAFSA. You should not use this tool if any of the following conditions apply for 2015:

- You filed an amended federal tax return
- Your federal tax filing status is married, filing separately
- You filed both, a federal tax return and a foreign tax return

#### How do I obtain a 2015 IRS Tax Return Transcript (for tax filers) or 2015 Wage & Income Transcript (for nontax filers)?

- Get Transcript by MAIL go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Delivers return transcript in 5-10 calendar days via postal mail to the address of record.
- Get Transcript ONLINE go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Verification of Non-filing available as well. Immediately displays PDF version of the Tax Return Transcript, Record of Account Transcript, Wage & Income Transcript and/or Verification of Non-filing, for users to view, print, and/or save. Requires Additional authentication to establish a user account.
- <u>Automated Telephone Request</u> 1-(800)-908-9946. Make sure to request the "IRS Tax Return Transcript" <u>NOT</u> the "IRS Tax Account Transcript." Delivers IRS Tax Return Transcript within 5-10 calendar days.
- <u>Paper Request Form</u> IRS Form 4506-T. Delivers IRS Tax Return Transcript, Record of Account Transcript, Wage & Income Transcript and/or Verification of Non-filing within 5-10 calendar days.

In most cases, for electronic tax return filers, 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2015 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2015 paper IRS income tax returns, the 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2015 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

What if my parent(s) or I	Please provide:
Amended the Tax Return for 2015?	A Tax Return Transcript AND
	A signed copy of the IRS 1040X that was filed
Filed a Tax Return extension for 2015?	<ul> <li>A copy of IRS form 4868 that was filed with the IRS for tax year 2015 AND</li> <li>A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested extension of the filing for tax year 2015 AND</li> <li>Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after Oct. 1, 2016 AND</li> <li>All 2015 W2s and 1099s or</li> <li>If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. Income Tax Paid for tax year 2015</li> </ul>
Did not file a Tax Return for 2015?	Attach all 2015 W-2s or a 2015 IRS Wage & Income Transcript if wages were earned.
Filed a Foreign Tax Return for 2015?	A signed and translated copy. Convert all figures to U.S. dollars.
Was a Victim of IRS Tax-Related Identity Theft?	A Tax Return Database View (TRDBV) obtained from the IRS AND     A statement signed and dated by the tax filer indicating that he/she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft Tax filers may obtain a TRDBV transcript and inform the IRS of the tax-related identity theft by contacting the IRS's Identity Protection Specialized Unit (IPSU) at 1-(800)-908-4490